



**METECH INTERNATIONAL LIMITED**

(Company Registration No. 199206445M)  
(Incorporated in the Republic of Singapore)

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**SECOND UPDATE: THE PROPOSED DISPOSAL OF THE COMPANY'S  
ELECTRONIC WASTE MANAGEMENT BUSINESS**

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*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Company's announcements dated 18 September 2018, 31 October 2018 and 5 November 2018 (the "Announcements") and the circular to Shareholders dated 8 October 2018 (the "Circular").*

The Board of Directors (the "**Board**") of Metech International Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Announcements and Circular in relation to the proposed disposal of the Company's electronic waste management (the "**EWM**") business (the "**Proposed Disposal**").

Further to the Company's announcement dated 5 November 2018, the Board would like to update that it has received an offer before the dateline of 4.30pm on 7 November 2018. Specifically, it received a Letter of Intent on 6 November 2018 from a third party, which is an American company, to acquire a majority stake in Metech Recycling Inc., the Group's subsidiary, which is involved in all the EWM business of the Group in the United States.

The Audit Committee will be evaluating the offer and the Company shall provide an update once the evaluation has been completed.

For and on behalf of the Board of Directors of  
**METECH INTERNATIONAL LIMITED**

**FRANCIS LEE**

Chairman of Audit Committee  
9 November 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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